P.O. Box 3209, Houghton, 2041 Block A, Riviera Office Park, 6-10 Riviera Road, Riviera



# REQUEST FOR QUOTATIONS FOR

# THE CONSTRUCTION FOR RESIDENTIAL ACCOMMODATION UNIT FOR MHLONGO FAMILY

**REFERENCE NO: RFQ/KZN/2019/005** 

# QUOTATIONS TO BE SUBMITTED BY NOT LATER THAN 12h00 26 NOVEMBER 2019

# 1. INTRODUCTION & BACKGROUND

The Housing Development Agency (HDA) is a national public development agency that promotes sustainable communities by making well-located and appropriately-planned land and buildings available for the development of human settlements. As its primary activity, the HDA assembles state, private and communal land and buildings and releases it for development. In addition the HDA provides project delivery support services to organs of state at local, provincial and national level.

Section 7(2) (d) of the Housing Development Agency Act (HDA), Act 23 of 2008 requires the HDA to introduce and manage a land inventory and information system in support of the identification and acquisition of state, privately and communally owned land which is suitable for residential and community development.

# 2. AREA / LOCATION

The Mhlongo family is situated in Umzinyathi Area in in Inanda, Durban Kwa-Zulu Natal.

# 3. OBJECTIVE OF THE PROJECT

The objective of the service is to construct and erect the 40m2 residential accommodation.

# 4. SCOPE OF WORK

The HDA requires from appropriately qualified, competent, experienced and professionally registered contractors to:

- Submit quotations for the construction of residential accommodation in line with the relevant National building standard.
- Construction of a 40m² building as per drawing attached.
- The contractor will be expected to provide a delivery program for the client's approval.

# 4.1. General notables

- The contractor shall ensure that its team has relevant expertise and have necessary equipment and support to undertake the work.
- The contractor must have experience in building BNG housing project.
- No upfront payment will be done. The contractor will only be paid upon completion of work.
- The contractor will be expected to issue the warranty certificate on the work done.
- All new material to be used shall be of approved equal quality.
- The contractor will be expected to provide the Electrical certificate of compliance at the completion of the works.
- The contractor must be within 30km radius.

# 4.2. SUBCONTRACTORS - SUBMISSION OF OWNERSHIP

- The Contractor shall submit the names and addresses of subcontractors he employs
  to the duly authorized official, at the commencement of the contract and at
  such times during the contract as may be required.
- The main Contractor will be held responsible for the satisfactory execution of the contract.
- The Contractor shall be entirely responsible for the conduct and behavior of all staff members engaged by him.

# 4.3. DURATION

 The expected project duration is 3 months from the date of receipt of an appointment letter.

# 5. HEALTH AND SAFETY

The service provider must comply with the applicable Health and Safety Regulation.

# 6. EVALUTATION PROCESS

Bidders will be evaluated in two stages, mandatory compliance and functionality requirements and in terms of the prevailing supply chain policy applicable to the HDA.

## 7. MANDATORY COMPLIANCE REQUIREMENTS

The bidder must submit the following documents / information together with the bid proposal;

- 7.1 CSD registration report (Registration with the National Treasury Central Supplier Database, if not yet registered use the following link to register: <a href="https://secure.csd.gov.za/">https://secure.csd.gov.za/</a>
- 7.2 SBD Forms (SBD4, SBD6.1, SBD8 and SBD9) obtainable from HDA Website: www.thehda.co.za/procurement. Under compliance checklist.
- 7.3 Valid Tax Clearance. Where Consortiums, Joint Ventures or Sub-Contractors are involved each party must submit a separate Tax Clearance.
- 7.4 Valid and Original or Certified B-BBEE Status Level Verification Certificates issued by the following agencies SANAS, IRBA or CCA.
- 7.5 Valid or original NHBRC compliant certificate and minimum grade 3 GB CIDB designation.
- 7.6 The following certificates / information may be provided with the bid proposal:
  - 7.6.1 Company Registration Document (CIPC),
  - 7.6.2 Copy of Certificate of Incorporation (if tenderer is a Company), eg.CM1, CM29, or CM44,
  - 7.6.3 Copy of Founding Statement (if tenderer is a Closed Corporation),eg. CK1 or CK2.
  - 7.6.4 Copy of Partnership Agreement (if tenderer is a Partnership),
  - 7.6.5 Copy of Identity Document (if tenderer is a One-man concern).

# 8. BID EVALUATION CRITERIA AND METHODOLOGY

In order to facilitate a transparent selection process that allows equal opportunity to all companies, the HDA has a policy for the appointment of service providers that will be adhered to. Proposals will be evaluated in terms of the prevailing supply chain policy applicable to the HDA and it should be noted that proposals will be assessed using the 80: 20 formula for Price and B-BBEE as per the PPPFA.

9. The following criteria will be used for points allocation for price and B-BBEE compliance on a 80/20 point system:

# 10. Table 1 - Price and B-BBEE

CRITERIA	SUB-CRITERIA	WEIGHTING/ POINTS
Price	Detailed budget breakdown	80
B-BBEE (Status Level Verification Certificate)	B-BBEE Level Contributor	20
TOTAL		100

# 10.1.1 Calculating of points for B-BBEE status level of contribution

1.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (80/20 system)
1	20
2	18_
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

# 11. SUBMISSION OF QUOTATIONS

Bids must be sealed, externally endorsed with the Project Name and Bid No, and be submitted on or before the 26 NOVEMBER 2019 by no later than 12h00 to the following address: The Procurement Specialist, The Housing Development Agency, Block A, 6-10 Riviera Road, Killarney, 2193

Further information regarding supply chain matters and queries can be sent via email to: <a href="mailto:Mxolisi.Zondo@thehda.co.za">Mxolisi.Zondo@thehda.co.za</a> or at tel: 011 5441000.

Further information on the technical specifications and queries can be sent email to: <a href="mailto:silindile.Nhlengetwa@thehda.co.za">Silindile.Nhlengetwa@thehda.co.za</a> or tel 031 3357300

# **DECLARATION OF INTEREST**

- 1. Any legal person, including persons employed by the state<sup>1</sup>, or persons having a kinship with persons employed by the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid (includes a price quotation, advertised competitive bid, limited bid or proposal). In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons employed by the state, or to persons connected with or related to them, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority where
  - the bidder is employed by the state; and/or
  - the legal person on whose behalf the bidding document is signed, has a relationship with persons/a person who are/is involved in the evaluation and or adjudication of the bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and or adjudication of the bid.

2.	In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.
2.1	Full Name of bidder or his or her representative:
2.2	Identity Number:
2.3	Position occupied in the Company (director, trustee, shareholder²):
2.4	Company Registration Number:
2.5	Tax Reference Number:
2.6	VAT Registration Number:
2.6.1	The names of all directors / trustees / shareholders / members, their individual identity numbers, tax reference numbers and, if applicable, employee / persal numbers must be indicated in paragraph 3

1"State" means -

- (a) any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (b) any municipality or municipal entity;
- (c) provincial legislature;
- (d) national Assembly or the national Council of provinces; or
- (e) Parliament.

below.

<sup>2&</sup>quot;Shareholder" means a person who owns shares in the company and is actively involved in the management of the enterprise or business and exercises control over the enterprise.

2.7	Are you or any person connected with the bidder presently employed by the state?	YES / NO
2.7.1	If so, furnish the following particulars:	
	Name of person / director / trustee / shareholder/ member: Name of state institution at which you or the person connected to the bidder is employed : Position occupied in the state institution:	
	Any other particulars:	
2.7.2	If you are presently employed by the state, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?	YES / NO
2.7.2.1	If yes, did you attached proof of such authority to the bid document?	YES / NO
	(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the bid.	
2.7.2.2	If no, furnish reasons for non-submission of such proof:	
2.8	Did you or your spouse, or any of the company's directors / trustees / shareholders / members or their spouses conduct business with the state in the previous twelve months?	YES / NO
2.8.1	If so, furnish particulars:	
2.9	Do you, or any person connected with the bidder, have any relationship (family, friend, other) with a person employed by the state and who may be involved with the evaluation and or adjudication of this bid?	YES / NO

	2.9.1lf so, furnish particulars.						
2.10	Are you, or any person conn aware of any relationship (far any other bidder and any per who may be involved with the of this bid?	mily, friend, other) bet son employed by the	ween state	YES/NO			
2.10.	, ,						
2.11	Do you or any of the directors / to of the company have any interest whether or not they are bidding for the company for the company have any interest whether or not they are bidding for the company of	t in any other related		YES/NO			
2.11.	1 If so, furnish particulars:						
3	Full details of directors / trustee	s / members / share	holders.				
	Full Name	Identity Number	Personal Reference	Tax Number	State Number Number	Employ / Pers	
			i				

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Name of bidder

Position

May 2011

# DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

- 1. This Standard Bidding Document must form part of all bids invited.
- 2. It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3. The bid of any bidder may be disregarded if that bidder, or any of its directors have
  - a. abused the institution's supply chain management system;
  - b. committed fraud or any other improper conduct in relation to such system; or
  - c. failed to perform on any previous contract.
- 4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid:

ltem	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/ Authority of the institution that imposed the restriction after the audi alteram partem rule was applied).		
	The Database of Restricted Suppliers now resides on the National Treasury's website ( <u>www.treasury.gov.za</u> ) and can be accessed by clicking on its link at the bottom of the home page.		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)?	Yes	No
	The Register for Tender Defaulters can be accessed on the National Treasury's website ( <u>www.treasury.gov.za</u> ) by clicking on its link at the bottom of the home page.		
4.2.1	If so, furnish particulars:	<u>.</u>	
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No

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DATE	•••••
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4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No

ltern	Question		Yes	No
4.3.1	If so, furnish particulars:			
4.4	Was any contract between the bidder terminated during the past five years on accor comply with the contract?		Yes	No
4.4.1	If so, furnish particulars:			
	CERTIFICA	TION		
CERT	UNDERSIGNED (FULL NAME)FY THAT THE INFORMATION FURNISH AND CORRECT.	ED ON THIS DECLARATION	N FOR	M IS
	EPT THAT, IN ADDITION TO CANCELLATI		'AM NC	Y BE
		STATES EN SETALOL.		
SIGNA	TURE	DATE		
POSIT	ION	NAME OF BIDDER	**********	

# PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

## 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2

- a) The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
- b) Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).
- 1.3 Points for this bid shall be awarded for:
  - (a) Price; and
  - (b) B-BBEE Status Level of Contributor.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTOR	20
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

# 2. **DEFINITIONS**

- (a) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (e) "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) "functionality" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) "prices" includes all applicable taxes less all unconditional discounts;
- (h) "proof of B-BBEE status level of contributor" means:
  - 1) B-BBEE Status level certificate issued by an authorized body or person;
  - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

## 3. POINTS AWARDED FOR PRICE

#### 3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80\left(1 - \frac{Pt - P\min}{P\min}\right)$$
 or  $Ps = 90\left(1 - \frac{Pt - P\min}{P\min}\right)$ 

Where

Ps = Points scored for price of bid under consideration

Pt = Price of bid under consideration
Pmin = Price of lowest acceptable bid

# 4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR

4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	o

<b>5</b> .	BID DECLARATION
5.1	Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

б.	PARAGRAPHS 1.4 AND 4.1	OF	CONTRI	витс	OR	CLAIMED	IN	TERMS	OF
6.1	B-BBEE Status Level of Contrib	buto		=		(maximur	n of 1	0 or 20 pc	oints

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

# 7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	NO	

7.1.1 If yes, indicate:

)	What	percentage	of	the	contract	will	be
	subcont	racted		%			
i)	The nan	ne of the sub-contrac	tor				
ii)	The B-B	BEE status level of the	ne sub-co	ntractor			
		r the sub-contractor is					
	(Tick ap	oplicable box)					
	YES	NO					

v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned	EME	QSE
by:	V	ν
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		

Black people who are military veterans	 
OR	
Any EME	
Any QSE	

8.	DECLARATION WITH REGARD TO COMPANY/FIRM
8.1	Name of company/firm:
8.2	VAT registration number:
8.3	Company registration number:
8.4	TYPE OF COMPANY/ FIRM
	Partnership/Joint Venture / Consortium One person business/sole propriety Close corporation Company (Pty) Limited [TICK APPLICABLE BOX]
8.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
8.6	COMPANY CLASSIFICATION
	Manufacturer Supplier Professional service provider Other service providers, e.g. transporter, etc. [TICK APPLICABLE BOX]
8.7	Total number of years the company/firm has been in business:
3.8	I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a

fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have —

- (a) disqualify the person from the bidding process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the audi alteram partem (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution.

WITNESSES	
1	SIGNATURE(S) OF BIDDERS(S)
2	DATE:
	ADDRESS